

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi :

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Việt Nam.

To :

- State Securities Commission of Vietnam;
- Vietnam Exchange.

- Tên tổ chức: CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK  
Name of organization : MAYBANK SECURITIES LIMITED  
Mã thành viên/Broker Code : 079  
Địa chỉ/Address : VP-10-01, Tầng 10, Toà nhà Pearl 5, số 5 Lê Quý Đôn,  
Phường Xuân Hòa, Thành phố Hồ Chí Minh, Việt Nam.  
VP-10-01, Floor 10, Pearl 5 Tower, 5 Le Quy Don, Xuan  
Hoa Ward, Ho Chi Minh City, Vietnam.  
Điện thoại/ Tel. : 028. 44 555 888 (Ext: 8000) Fax : 028. 38 271 030  
Email : [info.MSVN@maybank.com](mailto:info.MSVN@maybank.com)

2. Nội dung thông tin công bố/Contents of disclosure:

Quyết định số 2408-8/26/QĐ-HĐTV ngày 24/08/2026 của Hội đồng thành viên Công ty Trách nhiệm hữu hạn Chứng khoán Maybank (“Công ty”) về việc thông qua việc không tiếp tục triển khai đăng ký chào bán, thực hiện các thủ tục đăng ký lưu ký và niêm yết chứng quyền có bảo đảm đối với Chứng quyền TPB/MSVN/7M/0126, đã được phê duyệt tại Quyết định số 2907-1/26/QĐ-HĐTV của Công ty.

*Decision No. 2408-8/26/QĐ-HĐTV dated 24 August 2026 of the Board of Members of Maybank Securities Limited (“the Company”) approving the discontinuation of the offering registration, depository registration and listing procedures for the Warrant TPB/MSVN/7M/0126, which had previously been approved under the Decision No. 2907-1/26/QĐ-HĐTV of the Company.*

(Vui lòng tham khảo toàn văn tài liệu công bố trong văn bản đính kèm/ Please refer to the attached file for full text of the disclosed document).

- Thông tin này đã được công bố trên trang điện tử của Công ty vào ngày 24/08/2026 tại đường dẫn: <https://www.maybank-kimeng.com.vn/securities/disclosure/vi>  
*This information was published on the company’s website on 24 August 2026, as in the link: <https://www.maybank-kimeng.com.vn/securities/disclosure/en>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.* *Jal.*

Tài liệu đính kèm/*Attached documents:*

- Quyết định số 2408-8/26/QĐ-HĐTV ngày 24/08/2026.  
*Board Decision No. 2408-8/26/QĐ-HĐTV dated 24 August 2026.*

**Đại diện tổ chức**

***Organization representative***

**Người được ủy quyền công bố thông tin**

***Person authorized to disclose information***



**NGUYỄN VÕ VÂN HÀ**

**Giám đốc Tài chính**

***Chief Financial Officer***

**DECISION OF THE BOARD OF MEMBERS OF  
MAYBANK SECURITIES LIMITED**

**THE BOARD OF MEMBERS**

- According to the current Charter of Maybank Securities Limited (“the Company”), amended from time to time (“Charter ”);
- According to the Decision No. 2907-1/26/QĐ-HĐTV dated 29 July 2026 of the Board of Members of the Company ("Decision 2907-1/26/QĐ-HĐTV");
- According to the meeting minutes of the Board of Members on 24 August 2026.

**HEREIN DECIDES**

**Article 1.** THAT the discontinuation of the offering registration of the one (01) covered warrant of Maybank Securities Limited be approved. Reason: The underlying securities of the warrant below is no longer on the list of securities eligible for offering warrants according to the list announced by the Hochiminh Stock Exchange (HOSE). The detailed information of the warrant is as follows:

|    |                                                      |   |                                                                                                                                                                                                                        |
|----|------------------------------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1) | <b>Warrant name</b>                                  | : | TPB/MSVN/7M/0126                                                                                                                                                                                                       |
|    | <b>Name (code) of the underlying securities</b>      | : | TPB                                                                                                                                                                                                                    |
|    | <b>Issuer of underlying securities</b>               | : | Tien Phong Commercial Joint Stock Bank                                                                                                                                                                                 |
|    | <b>Warrant type</b>                                  | : | Call warrant                                                                                                                                                                                                           |
|    | <b>Exercise style</b>                                | : | A covered warrant in which the warrant holder can only exercise the right only on the expiry date                                                                                                                      |
|    | <b>Settlement method</b>                             | : | The covered warrant is cash-settled                                                                                                                                                                                    |
|    | <b>Tenure</b>                                        | : | 7 months                                                                                                                                                                                                               |
|    | <b>Expected Offering date</b>                        | : | From October 2026 to December 2026                                                                                                                                                                                     |
|    | <b>Expected Last trading date</b>                    | : | Two (2) working days before Expiry Date                                                                                                                                                                                |
|    | <b>Expected Expiry date</b>                          | : | From May 2027 to July 2027                                                                                                                                                                                             |
|    | <b>Conversion ratio</b>                              | : | 2:1                                                                                                                                                                                                                    |
|    | <b>Expected Exercise price/ Exercise price range</b> | : | In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance |
|    | <b>Value of collateral assets</b>                    | : | At least 50% of the value of warrants expected to be offered                                                                                                                                                           |

|                                                      |   |                                                                                                                                                                              |
|------------------------------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Expected Offering price/ Offering price range</b> | : | VND1,000 – VND3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance                                                     |
| <b>Total number of warrants offered</b>              | : | 6,000,000 units                                                                                                                                                              |
| <b>Total value of warrants offered</b>               | : | VND6,000,000,000 – VND18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance                               |
| <b>Collateral assets</b>                             | : | Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank |
| <b>Expected Listing date</b>                         | : | As decided by Hochiminh Stock Exchange                                                                                                                                       |

The discontinuation of the offering of the above-mentioned one (01) warrant shall not affect the offering and listing of the remaining fourteen (14) warrants under the Decision No. 2907-1/26/QĐ-HĐTV on the approval of the offering plan and the listing of fifteen (15) warrants of MSVN.

**Article 2.** THAT the discontinuation of depository registration procedures at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the discontinuation of listing procedures at HOSE of the one (01) warrant specified in Article 1 of this Decision be approved.

**Article 3.** THAT the Chief Executive Officer – Legal Representative of the Company be fully authorized to sign necessary documents and carry out all tasks, filings, and procedures with competent state authorities, VSDC, HOSE, and relevant organizations to effect the withdrawal, adjustment, termination, or discontinuation of procedures related to the offering, depository registration, and listing of the one (01) warrant specified in Article 1 of this Decision.

**Article 4.** THAT the Decision takes effect from the signing date. The Company's Chief Executive Officer and relevant Departments shall be responsible to execute relevant procedures to give full effect to the above decisions pursuant to the prevailing laws and regulations.

FOR AND ON BEHALF OF THE BOARD OF MEMBERS

CHAIRMAN  
CỘNG HÒA  
TRÁCH NHIỆM HỮU HẠN  
CHỨNG KHOÁN  
MAYBANK  
S.G.P. 117 - C.T.T.N  
P. P. XUAN HOA - T.P HO CHINH

PHILIP TAN PUAY KOON