CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK
MAYBANK SECURITIES LIMITED

Số/*No*:042/26/CBTT-MSVN

CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Hồ Chí Minh, ngày 29 tháng 07 năm 2026
Ho Chi Minh city, 29 July 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi :
- Uỷ ban Chứng khoán Nhà nước;
- Sở Giao Dịch Chứng Khoán Việt Nam.

To :
- *State Securities Commission of Vietnam;*
- *Vietnam Exchange.*

1. Tên tổ chức: CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK

Name of organization	:	*MAYBANK SECURITIES LIMITED*
Mã thành viên/*Broker Code*	:	079
Địa chỉ/*Address*	:	VP-10-01, Tầng 10, Toà nhà Pearl 5, số 5 Lê Quý Đôn, Phường Xuân Hòa, Thành phố Hồ Chí Minh, Việt Nam. *VP-10-01, Floor 10, Pearl 5 Tower, 5 Le Quy Don, Xuan Hoa Ward, Ho Chi Minh City, Vietnam.*
Điện thoại/ *Tel.*	:	028. 44 555 888 (Ext: 8000) Fax : 028. 38 271 030
Email	:	info.MSVN@maybank.com

2. Nội dung thông tin công bố/*Contents of disclosure*:

Công ty Trách nhiệm Hữu hạn Chứng khoán Maybank ("Công ty") công bố Quyết định số 2907-1/26/QĐ-HĐTV ngày 29/07/2026 của Hội đồng thành viên Công ty thông qua phương án chào bán mười lăm (15) chứng quyền có bảo đảm của Công ty; việc đăng ký, lưu ký chứng quyền và niêm yết các chứng quyền này; cùng các nội dung liên quan khác.

Maybank Securities Limited ("the company") discloses Decision No. 2907-1/26/QĐ-HĐTV, dated 29 July 2026 by the Board of Members of the company, approving the offering plan of fifteen (15) covered warrants of the Company, the registration, depository and listing thereof, and other related matters.

(Vui lòng tham khảo toàn văn tài liệu công bố trong văn bản đính kèm/ *Please refer to the attached file for full text of the disclosed document*)

3. Thông tin này đã được công bố trên trang điện tử của Công ty vào ngày 29/07/2026 tại đường dẫn: https://www.maybank-kimeng.com.vn/securities/disclosure/vi

This information was published on the company's website on 29 July 2026, as in the link: https://www.maybank-kimeng.com.vn/securities/disclosure/en

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/*Attached documents*:
- Quyết định số 2907-1/26/QĐ-HĐTV ngày 29/07/2026.
  Board Decision No. 2907-1/26/QĐ-HĐTV *dated 29 July 2026.*

Đại diện tổ chức

Organization representative

Người được ủy quyền công bố thông tin

Person authorized to disclose information

CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK
P. XUÂN HÒA - T.P HỒ CHÍ MINH

NGUYỄN VÕ VÂN HÀ
Giám đốc Tài chính
Chief Financial Officer

MAYBANK SECURITIES LIMITED	THE SOCIALIST REPUBLIC OF VIETNAM
No. 2907-1 /26/QĐ-HĐTV	Independence – Freedom – Happiness
	---o0o---
	Ho Chi Minh City, 29 July 2026

DECISION OF THE BOARD OF MEMBERS OF MAYBANK SECURITIES LIMITED

THE BOARD OF MEMBERS

- According to the current Charter of Maybank Securities Limited ("the Company"), amended from time to time ("Charter");
- According to the meeting minutes of the Board of Members on 29 July 2026.

HEREIN DECIDES

Article 1. THAT the issuance plan of fifteen (15) covered warrants of the Company be approved, with the specific parameters for each warrant as detailed below:

1)	**Warrant name**	:	ACB/MSVN/7M/0126
	Name (code) of the underlying securities	:	ACB
	Issuer of underlying securities	:	Asia Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units

	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

2)	**Warrant name**	:	FPT/MSVN/7M/0226
	Name (code) of the underlying securities	:	FPT
	Issuer of underlying securities	:	FPT Corporation
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	6 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

3)	**Warrant name**	:	FPT/MSVN/10M/0326
	Name (code) of the underlying securities	:	FPT
	Issuer of underlying securities	:	FPT Corporation
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	10 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From August 2027 to October 2027
	Conversion ratio	:	6 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

4)	**Warrant name**	:	HDB/MSVN/7M/0126
	Name (code) of the underlying securities	:	HDB
	Issuer of underlying securities	:	Ho Chi Minh City Development Joint Stock Commercial Bank
	Warrant type	:	Call warrant

	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

5)	**Warrant name**	:	HPG/MSVN/7M/0326
	Name (code) of the underlying securities	:	HPG
	Issuer of underlying securities	:	Hoa Phat Group Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1

	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 VND per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

6)	**Warrant name**	:	HPG/MSVN/10M/0426
	Name (code) of the underlying securities	:	HPG
	Issuer of underlying securities	:	Hoa Phat Group Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	10 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From August 2027 to October 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered

	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

7)	**Warrant name**	:	MSN/MSVN/7M/0326
	Name (code) of the underlying securities	:	MSN
	Issuer of underlying securities	:	Masan Group Corporation
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	6 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance

	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

8)	**Warrant name**	:	SHB/MSVN/7M/0126
	Name (code) of the underlying securities	:	SHB
	Issuer of underlying securities	:	Saigon Hanoi Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

9)	**Warrant name**	:	STB/MSVN/7M/0326
	Name (code) of the underlying securities	:	STB

	Issuer of underlying securities	:	Saigon Treasure Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	5 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

10)	**Warrant name**	:	TPB/MSVN/7M/0126
	Name (code) of the underlying securities	:	TPB
	Issuer of underlying securities	:	Tien Phong Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026

	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

11)	**Warrant name**	:	VNM/MSVN/7M/0126
	Name (code) of the underlying securities	:	VNM
	Issuer of underlying securities	:	Vietnam Dairy Products Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	5 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance

	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

12)	**Warrant name**	:	VNM/MSVN/10M/0226
	Name (code) of the underlying securities	:	VNM
	Issuer of underlying securities	:	Vietnam Dairy Products Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	10 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From August 2027 to October 2027
	Conversion ratio	:	5 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	6,000,000 units
	Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be

			announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

13)	**Warrant name**	:	VPB/MSVN/7M/0226
	Name (code) of the underlying securities	:	VPB
	Issuer of underlying securities	:	Vietnam Prosperity Joint Stock Commercial Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	7 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From May 2027 to July 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

14)	**Warrant name**	:	VPB/MSVN/10M/0326
	Name (code) of the underlying securities	:	VPB
	Issuer of underlying securities	:	Vietnam Prosperity Joint Stock Commercial Bank
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date
	Settlement method	:	The covered warrant is cash-settled
	Tenure	:	10 months
	Expected Offering date	:	From October 2026 to December 2026
	Expected Last trading date	:	Two (2) working days before Expiry Date
	Expected Expiry date	:	From August 2027 to October 2027
	Conversion ratio	:	2 : 1
	Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
	Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
	Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
	Total number of warrants offered	:	10,000,000 units
	Total value of warrants offered	:	VND 10,000,000,000 – 30,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
	Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
	Expected Listing date	:	As decided by Hochiminh Stock Exchange

15)	**Warrant name**	:	VRE/MSVN/7M/0126
	Name (code) of the underlying securities	:	VRE
	Issuer of underlying securities	:	Vincom Retail Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	A covered warrant in which the warrant holder can only exercise the right only on the expiry date

Settlement method	:	The covered warrant is cash-settled
Tenure	:	7 months
Expected Offering date	:	From October 2026 to December 2026
Expected Last trading date	:	Two (2) working days before Expiry Date
Expected Expiry date	:	From May 2027 to July 2027
Conversion ratio	:	3 : 1
Expected Exercise price/ Exercise price range	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Notice on Covered Warrant Issuance
Value of collateral assets	:	At least 50% of the value of warrants expected to be offered
Expected Offering price/ Offering price range	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Notice on Covered Warrant Issuance
Total number of warrants offered	:	6,000,000 units
Total value of warrants offered	:	VND 6,000,000,000 – 18,000,000,000. The official Total value of warrants offered will be announced in the Notice on Covered Warrant Issuance
Collateral assets	:	Money, certificates of monetary deposit, deposit agreement legally owned by the Issuer deposited at the Depository Bank or payment guarantee letter from the Depository Bank
Expected Listing date	:	As decided by Hochiminh Stock Exchange

The issuance, registration for depository and listing of each warrant shall be subject to the approval of the competent authority in accordance with the law applicable to each warrant. The failure of any of the above warrants to be registered for issuance, not approved, not issued or not registered for depository, not listed for any reason at any time shall not affect the remaining warrants, and therefore the Board of Members' approval of the remaining warrant(s) shall continue to be effective.

Article 2. THAT the registration, depository registration and listing of the covered warrants be approved.

All covered warrants offered shall be registered for depository purposes with the Vietnam Securities Depository and Clearing Corporation and listed on the Hochiminh Stock Exchange upon completion by the Company of the distribution of covered warrants in accordance with applicable laws of Vietnam.

Article 3. THAT the Chief Executive Officer of the Company be authorized for the following:

1. To determine on specific issues relating to the detailed terms of, and the implementation of, the offering of covered warrants, including but not limited to (i) determining the issuance date, expiry date and listing date of the covered warrants (ii) determining the exercise price, offering price and other terms and conditions of the covered warrants in accordance with applicable laws, the Company's actual operating conditions and market conditions (iii) determining and implementing the detailed arrangements for the distribution of the covered warrants and (iv) carrying out all necessary procedures as required by law for the offering of the covered warrants.

2. To approve and to sign, to issue any dossiers, documents, decisions, regulations, procedures, agreements, contracts, explanatory letters, amendments and supplements to dossiers and documents in connection with the registration of the offering of covered warrants with the State Securities Commission in accordance with applicable laws, and any other dossiers, documents relating to and/or arising from the registration of the offering and the distribution of the covered warrants in accordance with applicable laws.

3. To determine the collateral assets, the value of collateral assets, the depository bank and to sign agreements, contracts and documents with the depository bank for the purpose of receiving and depositing the collateral assets at the depository bank and to carry out other relevant issues in accordance with applicable laws.

4. To decide on the implementation of procedures and to sign, issue and execute all necessary dossiers, documents, decisions in accordance with applicable laws for the registration and depository of the covered warrants with the Vietnam Securities Depository and Clearing Corporation and the listing of the covered warrants on the Hochiminh City Stock Exchange, including any applications for amendments to the depository registration and/or listing.

5. To decide on the amendment and supplementation of the information, terms and conditions of each covered warrant approved under this Decision, including but not limited to changes to the warrant name, exercise style, settlement method, issuance date, listing date, record date, expiry date and other specifications and terms of the covered warrants to align with the Company's actual conditions, market conditions and business requirements; and to further decide upon, approve and execute all necessary documents to implement such amendments and supplements.

6. To perform necessary tasks in accordance with applicable laws and the Charter to complete the matters set out in this Decision.

The Chief Executive Officer shall be entitled to assign and further sub-delegate to relevant individuals, employees and departments of the Company to implement the above-mentioned matters with the relevant competent authorities.

Article 4. THAT the Decision takes effect from the signing date. The Company's Chief Executive Officer and relevant Departments are responsible to execute relevant procedures to give full effect to the above decisions pursuant to the prevailing laws and regulations.

FOR AND ON BEHALF OF THE BOARD OF MEMBERS

CHAIRMAN

CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK

PHILIP TAN PUAY KOON