

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi :

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Việt Nam;
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh.

To :

- *State Securities Commission of Vietnam;*
- *Vietnam Exchange;*
- *Ho Chi Minh Stock Exchange.*

1. Tên tổ chức: CÔNG TY TRÁCH NHIỆM HỮU HẠN CHỨNG KHOÁN MAYBANK
Name of organization : *MAYBANK SECURITIES LIMITED*
Mã thành viên/Broker Code : 079
Địa chỉ/Address : VP-10-01, Tầng 10, Toà nhà Pearl 5, số 5 Lê Quý Đôn,
Phường Xuân Hòa, Thành phố Hồ Chí Minh, Việt Nam.
*VP-10-01, Floor 10, Pearl 5 Tower, 5 Le Quy Don,
Xuan Hoa Ward, Ho Chi Minh City, Vietnam.*
Điện thoại/ Tel. : 028. 44 555 888 (Ext: 8000) Fax : 028. 38 271 030
Email : info.MSVN@maybank.com

2. Nội dung thông tin công bố/*Contents of disclosure:*

Vào ngày 12/06/2026, Công ty Trách nhiệm hữu hạn Chứng khoán Maybank (“Công ty”) nhận được Quyết định số 524/QĐ-SGDHCM, ban hành ngày 11/06/2026 của Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh, về việc chấp thuận niêm yết chứng quyền có bảo đảm đối với 13 chứng quyền do Công ty phát hành.

On 12 June 2026, Maybank Securities Limited (“The Company”) received Decision No. 524/QĐ-SGDHCM, issued on 11 June 2026, by the Ho Chi Minh Stock Exchange (HOSE), approving the listing of covered warrants, in respect of 13 warrants issued by the Company.

(Vui lòng tham khảo toàn văn tài liệu công bố trong văn bản đính kèm /*Please refer to the attached file for full text of the disclosed document*).

3. Thông tin này đã được công bố trên trang điện tử của Công ty vào ngày 12/06/2026 tại đường dẫn: <https://www.maybank-kimeng.com.vn/securities/disclosure/vi>

*This information was published on the company's website on 12 June 2026, as in the link:
<https://www.maybank-kimeng.com.vn/securities/disclosure/en>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
We hereby certify that the information provided is true and correct and we bear the full responsibility to the law. *Jal.*

Tài liệu đính kèm/*Attached documents:*

- Quyết định số 524/QĐ-SGDHCM ngày 11/06/2026 của Sở GDCK TP.HCM;
Decision No.524/QĐ-SGDHCM dated 11/06/2026 by the HOSE.

Đại diện tổ chức
Organization representative
Người được ủy quyền công bố thông tin
Person authorized to disclose information



NGUYỄN VÕ VÂN HÀ
Giám đốc Tài chính
Chief Financial Officer

HOCHIMINH STOCK EXCHANGE

No: 524/QĐ-SGDHCM

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ho Chi Minh City, 11 June 2026

DECISION

On approval for listing of Covered Warrant

GENERAL DIRECTOR OF THE HOCHIMINH STOCK EXCHANGE

Pursuant to the Law on Securities dated November 26, 2019;

Pursuant to the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, the Law on Handling of Administrative Violations dated November 29, 2024;

Pursuant to Decree No.155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities;

Pursuant to Decree No.245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities;

Pursuant to Circular No.122/2025/TT-BTC dated December 22, 2025 of the Ministry of Finance providing guidance on covered warrants;

Pursuant to Decision No.07/QĐ-HĐTV dated July 09, 2021 of the Members' Council of Vietnam Stock Exchange promulgating the Charter on organization and operation of the HoChiMinh Stock Exchange;

Pursuant to Decision No. 22/QĐ-HĐTV dated March 16, 2026 of the Members' Council of Vietnam Stock Exchange on the promulgation of the Regulation on listing and trading of listed securities;

Pursuant to the application dossier for listing of covered warrants of Maybank Securities Limited;

At the proposal of the Director of the Listing Management Department.

DECIDES:

Article 1. To approve the registration for listing of covered warrants issued by Maybank Securities Limited with the following details:

1. Warrant type: **Call warrant**
2. Exercise style: **A covered warrant in which the warrant holder can only exercise the right only on the expiry date**
3. Settlement method: **Cash settlement**
4. List of covered warrants approved for listing registration:

No.	Warrant name	Code of the underlying securities	Tenure (months)	Expiry date	Conversion ratio	Exercise price	Number of listed covered warrants
1	FPT/MSVN/10M/0126	FPT	10	29/03/2027	9.8641:1	73,981	8,000,000
2	HPG/MSVN/7M/0126	HPG	7	29/12/2026	4:1	24,100	8,000,000
3	HPG/MSVN/10M/0226	HPG	10	29/03/2027	4:1	25,400	8,000,000
4	LPB/MSVN/7M/0126	LPB	7	29/12/2026	6:1	53,400	8,000,000
5	LPB/MSVN/10M/0226	LPB	10	29/03/2027	6:1	56,200	8,000,000
6	MSN/MSVN/7M/0126	MSN	7	29/12/2026	8:1	76,200	8,000,000
7	MSN/MSVN/10M/0226	MSN	10	29/03/2027	8:1	80,200	8,000,000
8	MWG/MSVN/10M/0126	MWG	10	29/03/2027	8:1	84,200	8,000,000
9	STB/MSVN/7M/0126	STB	7	29/12/2026	6:1	71,000	8,000,000
10	STB/MSVN/10M/0226	STB	10	29/03/2027	6:1	74,700	8,000,000
11	VHM/MSVN/7M/0126	VHM	7	29/12/2026	8:1	186,000	8,000,000
12	VHM/MSVN/10M/0226	VHM	10	29/03/2027	8:1	190,000	8,000,000
13	VPB/MSVN/10M/0126	VPB	10	29/03/2027	4:1	28,400	8,000,000

Article 2. Maybank Securities Limited shall comply with Vietnamese law, regulations on securities and the securities market and the provisions of this Decision.

Article 3. This Decision takes effect from the signing date.

Article 4. Maybank Securities Limited, The Director of the Listing Management Department, the Director of the Trading System Department, the Director of the Trading Surveillance Department, the Director of the Market Information Department shall be responsible for the implementation of this Decision.

Recipients:

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archived: VT, NY (09)

**PP. GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and Sealed)

Ngo Viet Hoang Giao