

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi :

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao Dịch Chứng Khoán Việt Nam.

To :

- State Securities Commission of Vietnam;
- Vietnam Exchange.

1. Tên tổ chức/Name of organization: Công ty TNHH Chứng khoán Maybank/ *Maybank Securities Limited*

Mã thành : 079

viên/Broker Code

Địa chỉ/Address : VP-10-01, Tầng 10, Tòa nhà Pearl 5, số 5 Lê Quý Đôn, Phường Xuân Hòa, Thành phố Hồ Chí Minh, Việt Nam/ *VP-10-01, Floor 10, Pearl 5 Tower, 5 Le Quy Don, Xuan Hoa Ward, Ho Chi Minh City, Vietnam.*

Điện thoại/ Tel. : 028. 44 555 888 (Ext: 8000)

Fax : 028. 38 271 030

Email : info.MSVN@maybank.com

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Trách nhiệm Hữu hạn Chứng khoán Maybank (“Công ty”) công bố các Quyết định của Hội đồng thành viên Công ty như sau:

Maybank Securities Limited (“the company”) discloses Decisions issued by the Board of Members of the company, including:

- i. Quyết định số 1812-1/25/QĐ-HĐTV ngày 18/12/2025 của Hội đồng thành viên Công ty thông qua Điều lệ Công ty Trách nhiệm Hữu hạn Chứng khoán Maybank được sửa đổi, bổ sung, có hiệu lực từ ngày 18/12/2025.

Decision No. 1812-1/25/QĐ-HĐTV, dated 18 December 2025 by the Board of Members of the company, approving the Charter of Maybank Securities Limited after being amended and supplemented, and takes effect from 18 December 2025.

- ii. Quyết định số 1812-2/25/QĐ-HĐTV ngày 18/12/2025 của Hội đồng thành viên Công ty thông qua Bộ Quy tắc Đạo đức và Ứng xử áp dụng tại Công ty Trách nhiệm Hữu hạn Chứng khoán Maybank, có hiệu lực từ ngày 18/12/2025.

Decision No. 1812-2/25/QĐ-HĐTV, dated 18 December 2025 by the Board of Members of the company, approving the Code of Ethics and Conduct applicable at Maybank Securities Limited, and takes effect from 18 December 2025.




iii. Quyết định số 1812-3/25/QĐ-HĐTV ngày 18/12/2025 của Hội đồng thành viên Công ty thông qua phương án chào bán và việc niêm yết mười lăm (15) chứng quyền có bảo đảm của Công ty, có hiệu lực từ ngày 18/12/2025.

Decision No. 1812-3/25/QĐ-HĐTV, dated 18 December 2025 by the Board of Members of the company, approving the offering plan and listing of fifteen (15) covered warrants of the company, and takes effect from 18 December 2025.

(Vui lòng tham khảo toàn văn tài liệu công bố trong văn bản đính kèm /Please refer to the attached file for full text of the disclosed document)

3. Thông tin này đã được công bố trên trang điện tử của Công ty vào ngày 18/12/2025 tại đường dẫn: <https://www.maybank-kimeng.com.vn/securities/disclosure/vi>
This information was published on the company's website on 18 December 2025, as in the link: <https://www.maybank-kimeng.com.vn/securities/disclosure/en>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law. 

Tài liệu đính kèm/Attached documents:

- Quyết định số 1812-1/25/QĐ-HĐTV ngày 18/12/2025.
Board Decision No. 1812-1/25/QĐ-HĐTV dated 18/12/2025.
- Quyết định số 1812-2/25/QĐ-HĐTV ngày 18/12/2025.
Board Decision No. 1812-2/25/QĐ-HĐTV dated 18/12/2025.
- Quyết định số 1812-3/25/QĐ-HĐTV ngày 18/12/2025.
Board Decision No. 1812-3/25/QĐ-HĐTV dated 18/12/2025.

Đại diện tổ chức

Organization representative

Người được ủy quyền công bố thông tin

Person authorized to disclose information



NGUYỄN VÕ VĂN HÀ
Giám đốc Tài chính
Chief Financial Officer



DECISION OF THE BOARD OF MEMBERS OF
MAYBANK SECURITIES LIMITED

THE BOARD OF MEMBERS

- According to the current Charter of Maybank Securities Limited (“the Company”, “MSVN”), amended from time to time (“Charter”);
- According to the meeting minutes of the Board of Members on 18 December 2025 .

HEREIN DECIDES

Article 1. THAT the offering plan and listing of fifteen (15) covered warrants of MSVN be approved. This would include the parameters as detailed below:

1)	Warrant name	:	Warrant FPT/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	FPT
	Issuer of underlying securities	:	FPT Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	10 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in January 2027
	Conversion ratio	:	10 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN



Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

2)	Warrant name	:	Warrant HPG/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	HPG
	Issuer of underlying securities	:	Hoa Phat Group Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	07 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in October 2026
	Conversion ratio	:	4 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
	Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank

Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered
--	---	--

3)	Warrant name	:	Warrant HPG/0226/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	HPG
	Issuer of underlying securities	:	Hoa Phat Group Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	10 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in January 2027
	Conversion ratio	:	4 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
	Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
	Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

4)	Warrant name	:	Warrant LPB/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	LPB
	Issuer of underlying securities	:	Fortune Vietnam Joint Stock Commercial Bank
	Warrant type	:	Call warrant
	Exercise style	:	European style

Exercise method	:	Cash settlement
Tenure	:	07 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in October 2026
Conversion ratio	:	6 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

5) Warrant name	:	Warrant LPB/0226/C/EU/Cash/MSVN
Name (code) of the underlying securities	:	LPB
Issuer of underlying securities	:	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	10 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in January 2027
Conversion ratio	:	6 call warrants: 1 share

Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

6) Warrant name	:	Warrant MBB/0126/C/EU/Cash/MSVN
Name (code) of the underlying securities	:	MBB
Issuer of underlying securities	:	Military Commercial Joint Stock Bank
Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	07 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in October 2026
Conversion ratio	:	2 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the

		Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

7)	Warrant name	:	Warrant MBB/0226/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	MBB
	Issuer of underlying securities	:	Military Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	10 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in January 2027
	Conversion ratio	:	2 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN

Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

8)	Warrant name	:	Warrant MSN/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	MSN
	Issuer of underlying securities	:	Masan Group Corporation
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	07 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in October 2026
	Conversion ratio	:	8 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
	Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
	Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

9)	Warrant name	:	Warrant MSN/0226/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	MSN
	Issuer of underlying securities	:	Masan Group Corporation

Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	10 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in January 2027
Conversion ratio	:	8 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank,
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

10) Warrant name	:	Warrant MWG/0126/C/EU/Cash/MSVN
Name (code) of the underlying securities	:	MWG
Issuer of underlying securities	:	Mobile World Investment Corporation
Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	10 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in January 2027
Conversion ratio	:	8 call warrants: 1 share

Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

11) Warrant name	:	Warrant STB/0126/C/EU/Cash/MSVN
Name (code) of the underlying securities	:	STB
Issuer of underlying securities	:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	07 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in October 2026
Conversion ratio	:	6 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the

		Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

12)	Warrant name	:	Warrant STB/0226/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	STB
	Issuer of underlying securities	:	Sai Gon Thuong Tin Commercial Joint Stock Bank
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	10 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in January 2027
	Conversion ratio	:	6 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN

Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

13)	Warrant name	:	Warrant VHM/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	VHM
	Issuer of underlying securities	:	Vinhomes Joint Stock Company
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	07 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in October 2026
	Conversion ratio	:	8 call warrants: 1 share
	Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
	Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
	Total number of warrants offered	:	8,000,000 units
	Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
	Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
	Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

14)	Warrant name	:	Warrant VHM/0226/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	VHM
	Issuer of underlying securities	:	Vinhomes Joint Stock Company

Warrant type	:	Call warrant
Exercise style	:	European style
Exercise method	:	Cash settlement
Tenure	:	10 months
Expected Offering date	:	Expected in March 2026
Expected Listing date	:	Expected in March 2026
Last Trading date	:	Two (02) working days before Expiry Date
Expiry date	:	Expected in January 2027
Conversion ratio	:	8 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

15)	Warrant name	:	Warrant VPB/0126/C/EU/Cash/MSVN
	Name (code) of the underlying securities	:	VPB
	Issuer of underlying securities	:	Vietnam Prosperity Joint-Stock Commercial Bank
	Warrant type	:	Call warrant
	Exercise style	:	European style
	Exercise method	:	Cash settlement
	Tenure	:	10 months
	Expected Offering date	:	Expected in March 2026
	Expected Listing date	:	Expected in March 2026
	Last Trading date	:	Two (02) working days before Expiry Date
	Expiry date	:	Expected in January 2027

Conversion ratio	:	4 call warrants: 1 share
Expected Exercise price	:	In the range of 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement. The official Exercise price will be announced in the Covered Warrant Issuance Notification of MSVN
Expected Offering price	:	VND 1,000 – 3,000 per warrant. The official Offering price will be announced in the Covered Warrant Issuance Notification of MSVN
Total number of warrants offered	:	8,000,000 units
Total value of warrants offered	:	VND 8,000,000,000 – 24,000,000,000. The official Total value of warrants offered will be announced in the Covered Warrant Issuance Notification of MSVN
Collateral assets	:	Money, deposit certificates or term deposit agreement legally owned by the Issuer deposited at the Depository Bank
Expected value of collateral assets	:	At least 50% of the value of warrants expected to be offered

The offering and listing of each warrant shall be subject to the approval of the competent authority in accordance with the law applicable to each warrant. The failure of any of the above warrants to be registered for issuance, not approved, not issued or not listed for any reason at any time shall not affect the remaining warrants, and therefore the Board of Members' approval of the remaining warrant(s) shall continue to be effective.

Article 2. THAT the authorization is given to the Chief Executive Officer of the Company for the following:

- (i) to decide on specific issues related to offering and listing the covered warrants stated in this Decision, including but not limited to deciding on the offering date, listing date, exercise price, offering price, collateral, notice of issuance of covered warrants, etc.;
- (ii) to sign and issue records, documents, decisions, regulations, texts, procedures, agreements, contracts, explanatory documents, amending and supplementing submitted records and documents... related to the offering, registration for depository and listing of the above warrants in accordance with the provisions of law and the requirements of competent authorities, including but not limited to the State Securities Commission, the Stock Exchanges in Vietnam, Vietnam Securities Depository and Clearing

Corporation (collectively referred to as “**State Agencies**”), related to the procedures for offering, registration for depository and listing of the above warrants with these authorities;

- (iii) to sign and issue documents, reports and plans related to risk prevention of the above-mentioned warrants;
- (iv) to perform necessary tasks in accordance with the provisions of law and the Charter to complete the work in this Decision.

The Chief Executive Officer has the authority to assign and delegate these powers to relevant individuals or departments within the Company to sign, carry out, complete the aforementioned tasks.

Article 3. THAT the Decision takes effect from the signing date. The Company’s Chief Executive Officer and relevant Departments are responsible to execute relevant procedures to give full effect to the above decision pursuant to the prevailing laws and regulations.

**FOR AND ON BEHALF OF
THE BOARD OF MEMBERS
CHAIRMAN**



PHILIP TAN PUAY KOON